



THE 6TH CANADIAN ALTERNATIVE INVESTMENT FORUM

April 14th, 2016

St. Andrew's Club and Conference Centre
150 King Street West, 27th Floor
Toronto, Ontario

- 8:00** Registration and Continental Breakfast
- 8:30** Welcome, Introductions by **Karen Azlen**, Introduction Capital
- 8:45** Opening Remarks, **David Rosenberg**, Gluskin Sheff & Associates
Navigating the Negativity
- 9:15** **CANDID CONVERSATIONS**
Each conversation will be followed by a short Q & A
- 9:15-9:50** **Litigation Finance**—*Investing in the Business of Law*
John Bader, Halcyon Capital Management
Paul Marino, Marino Partners
- 9:55-10:30** **The Blank Cheque**—*A Dialogue on the Recent Popularity of Special Purpose Acquisition Companies (SPACs) in Canada*
Jonathan Turnbull, Dundee Acquisition
Simon Romano, Stikeman Elliott
- 10:30** Networking Break
- 10:50** **CANDID CONVERSATIONS, continued**
- 10:50-11:25** **Life Settlements**—*A Critical Examination of Players, Policyholders and Pricing*
John Norman, Perisen Life Settlements Corporation
Patrick McAdams, SL Investment Management
- 11:30-12:05** **Farmland/Agriculture**—*Sowing Seeds Collaboratively for Long Term Performance*
Joelle Faulkner, Area One Farms
Charlie Smith, Cidel Financial Group
- 12:05** Networking Lunch
- 1:05** Inspirational speaker **Mike Lipkin** of Environics/Lipkin will speak on topics from his new book *The Checklist of Champions*

- 1:35** Introduction of Keynote Speaker
Mike Lipkin, Environics/Lipkin
- 1:40** Keynote Address
Dennis Hammond, CEO, SandPointe
The Genesis of an Investment Firm Created to Address Global Child Poverty
- 2:10** Q & A
- 2:20** **PANEL ONE**
- SUSTAINABILITY OR PERSEVERANCE?***
Exploring the Mindset of Family Offices in the Current Market
- Moderator: **Geoff Dover**, Heirloom Investment Management
Mindy Mayman, Richter Family Office
Arthur Salzer, Northland Wealth Management
Gary Alexander, Palomino Capital Corporation
- 2:55** Q & A
- 3:05** Networking Break
- 3:25** **PANEL TWO**
- REAL ESTATE INVESTING***
The Real Deal in Real Assets
- Moderator: **Angela Vidakovich**, Brookfield Investment Management
Frank Lonardelli, Arlington Street Investments
Aly-khan Merali, Turnberry Associates
Rob Goodall, CMCC Capital Fund
- 4:00** Q & A
- 4:10** **PANEL THREE**
- IC PICKS***
Views and Insights from Introduction Capital's Special Selection of Managers
- Moderator: **Karen Azlen**, Introduction Capital
Reid Duthie, KV Mortgage Fund
David Worley, Priderock Capital Partners
- 4:45** Q & A
- 4:55** Closing Remarks, Acknowledgments and Door Prizes
- 5:00** Networking Cocktail Reception